

Monthly Return of Equity Issuer on Movements in Securities (<u>Revised – table content under</u> <u>Convertibles of Section III being revised</u>)

For the month ended (dd/mm/yyyy) : _____30 April 2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China South City Holdings Limited
Date Submitted	3 May 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1668</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)						
Balance at close of preceding month	30,000,000,000	0.01	300,000,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	30,000,000,000	0.01	300,000,000						
(2) Stock code :Descrip	otion :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): **300,000,000**

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,053,564,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	N/A
Balance at close of the month	6,053,564,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement	luring the mon	th	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		as at close of the month
Share Option Scheme (4 Sept 2009)						
1. exercise price at HK\$1.29 per share ordinary shares (Grant date:11/4/2011)	0	0	0	400,000	0 0	171,600,000
(Note 1)						
2. exercise price at HK\$1.15 per share ordinary shares (Grant date: 27/06/2012)	0		0	0 0	0	55,435,000
(Note 1)						
		T	otal A. (Ordi (Prefer	inary shares) rence shares)	0 0	
				(Other class)	0	-
Total funds raised during the monoptions (State currency)	th from exer	cise of <u>0</u>				

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>0</u> ence shares) <u>0</u> Other class) <u>0</u>		

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$975,000,000	HK\$	0	0	975,000,000	0	625,000,000
Convertible Note Due 2018						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price H EGM approval date (if applicable) (dd/mm/yyyy)) 2.	Ordinary K\$1.56/share (sub	ject to adjustment)	_			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		· · ·				
(dd/mm/yyyy) 4.	(//) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	·				
		ľ	(Prefer	nary shares) $\frac{0}{0}$ ence shares) $\frac{0}{0}$ (Other class) $\frac{0}{0}$		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	

I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (////) (dd/mm/yyyy) EGM approval date: 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) Bomus issue Class of shares issuable (/////)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$				Class of shares issuable				
1. Rights issue All price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) $(///)$ 2. Open offer At price : State 2. Open offer At price : State Issue and allotment $(///)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: 3. Placing At price : State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:				(<i>Note</i> 1)				
2. Open offer At price : State currency Issue and allotment $(///)$ 3. Placing At price : State currency Issue and allotment $(///)$ 3. Placing At price : State currency Issue and allotment $(///)$ 4. Bonus issue Class of shares issuable $(///)$ Issue and allotment $(///)$ 4. Bonus issue Issue and allotment $(///)$ Issue and allotment $(///)$ 4. Bonus issue Issue and allotment $(///)$ Issue and allotment $(///)$	1.	Rights issue			(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$					(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$								
2. Open order At price : currency Interval date : (dd/mm/yyy) GM approval date: $(///)$ (dd/mm/yyyy) Interval date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) Interval date : (dd/mm/yyyy) EGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyyy) Interval date : (dd/mm/yyyy) EGM approval date: $(///)$ Image: date : (dd/mm/yyyy) Image: date : (dd/mm/yyyy) EGM approval date: $(///)$ Image: date : (dd/mm/yyyy) Image: date : (dd/mm/yyyy) EGM approval date: $(///)$ Image: date : (dd/mm/yyyy) Image: date : (dd/mm/yyyy) EGM approval date: $(///)$ Image: date : (dd/mm/yyyy) Image: date : (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$								
3. Placing At price : State currency Issue and allotment (///) Glass of shares issuable (///) Bonus issue Class of shares issuable (///) Class of shares issuable (///) Issue and allotment (///) (///) EGM approval date: (///) (///)	2.	Open offer	At price : State		(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Begin approval date: $(///)$ $(///)$ Class of shares issuable $(///)$ Class of shares issuable $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$					(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Begin approval date: $(///)$ $(///)$ Class of shares issuable $(///)$ Class of shares issuable $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$				Class of shares issuelle				
3. Placing At price : currency Issue and allother date induction date: date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable								
4. Bonus issue Class of shares issuable	3.	Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)								
Eon approval date.	4.	Bonus issue			(/ /)		
					(/ /)		

For Main Board and GEM listed issue							
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	()		
		Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	()		
		Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

					For Main B	oard and GEM li	
						No. of new	
						shares of	shares of
						issuer issued	
						during the	may be
						month	issued
						pursuant thereto	pursuant thereto as at
						uncreto	close of the
	Type of Issue						month
	Type of Issue						
				Class of shares issuable	e	_	
				(<i>Note</i> 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
					(/ /)	
				EGM approval date: (dd/mm/yyyy))	
				Class of shares	s		
				redeemed (Note 1)	5		
10.	Other	At price : HK\$	N/A	Redemption date :	(/ /)	
		At price . The		(dd/mm/yyyy)			
				ECM annual data.	(/ /)	
				EGM approval date: (dd/mm/yyyy)		,	
					(Ordinary sh		
				(P	Preference sh		
					(Other of	class) 0	<u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>TSE Man Yu</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.